

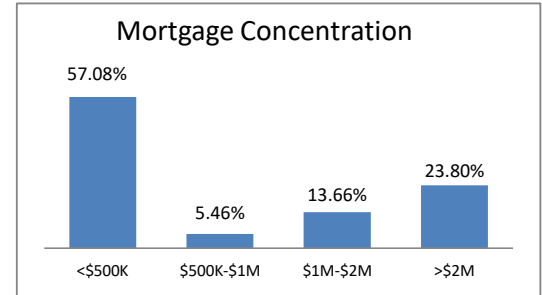
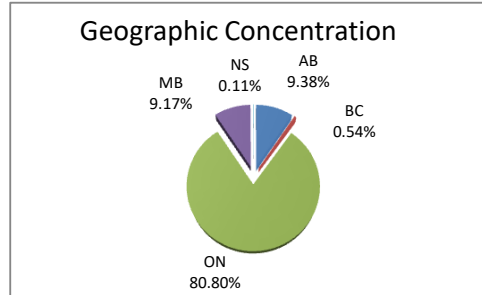
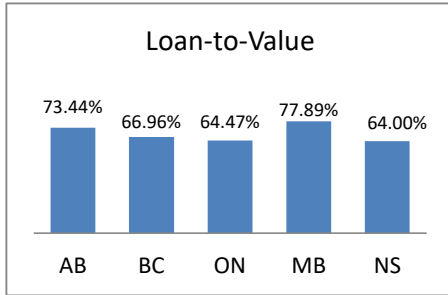
Mortgage Portfolio Analysis: As at August 31, 2016

Mortgages

	Balance(\$)	Average Rate
August 31, 2016	37,958,848	12.62%
August 31, 2015	33,664,513	12.77%

Total Loan-to-Value*

66.55%



Portfolio Diversification

Number of Loans	272	Portion invested in 1st/Non-1st Mortgages	34.5%/65.5%
Number of Delinquent Loans**/Foreclosure	0/10	Residential/Commercial Exposure	70.4%/29.6%
Average Loan Size	\$139,555		
Largest Loan as % of Authorized Loans	10.27%		

* Total LTV Combined First & Second Mortgages
** Delinquent Loans more than 60 days

Investment Analysis: As at August 31, 2016

Investment Analysis

Shares	Outstanding	Price(\$)	Total(\$)
August 31, 2016	4,115,439	10	41,154,392

Bonds

August 31, 2016	1,497,000
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Total **42,651,392**

Yield

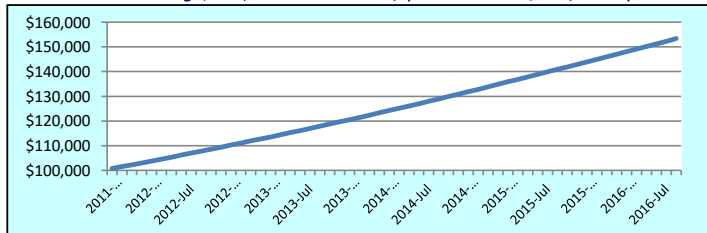
Current Month (Annualized)	8.50%
Last Month (Annualized)	8.50%
Since Inception	8.85%
DRIP Program	8.84%

Other Investor Portfolio Stats

Number of investors	433
Number of registered accounts	224

Our fund is distributed through Exempt Market Dealers and available only to accredited investors or to those investors who are otherwise exempted

Assume investing \$100,000 in Nov 2011, you will have \$153,356 by now.



E & O.E.

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