

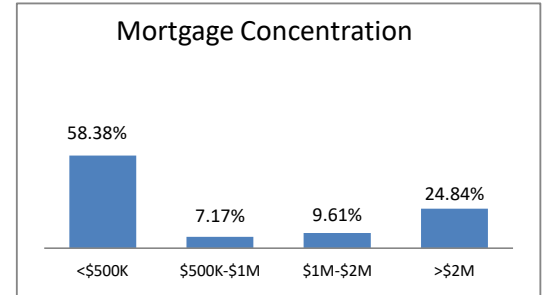
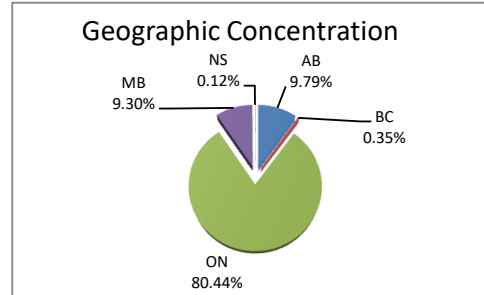
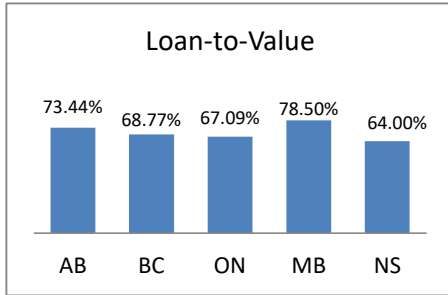
Mortgage Portfolio Analysis: As at September 30, 2016

Mortgages

	Balance(\$)	Average Rate
September 30, 2016	37,608,744	12.63%
September 30, 2015	33,870,419	12.77%

Total Loan-to-Value*

68.77%



Portfolio Diversification

Number of Loans	267	Portion invested in 1st/Non-1st Mortgages	30.8%/69.2%
Number of Delinquent Loans**/Foreclosure	2/9	Residential/Commercial Exposure	73.8%/26.2%
Average Loan Size	\$140,857		
Largest Loan as % of Authorized Loans	10.37%		

* Total LTV Combined First & Second Mortgages
** Delinquent Loans more than 60 days

Investment Analysis: As at September 30, 2016

Investment Analysis

Shares	Outstanding	Price(\$)	Total(\$)
September 30, 2016	4,188,341	10	41,883,415

Bonds

September 30, 2016	1,697,000
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Total **43,580,415**

Yield

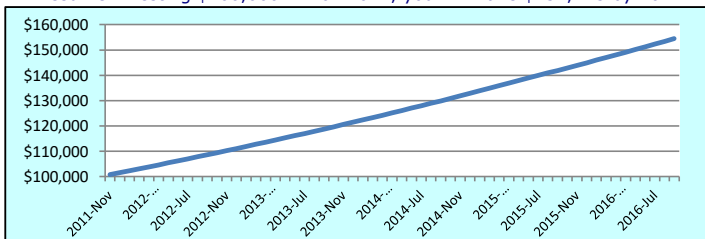
Current Month (Annualized)	8.50%
Last Month (Annualized)	8.50%
Since Inception	8.84%
DRIP Program	8.84%

Other Investor Portfolio Stats

Number of investors	437
Number of registered accounts	229

Our fund is distributed through Exempt Market Dealers and available only to accredited investors or to those investors who are otherwise exempted

Assume investing \$100,000 in Nov 2011, you will have \$154,443 by now.



E & O.E.

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